

TO INCREASE 

DynaRent for D365 Sales

Release Notes June 2022 (version 10.0.26.42)

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1 General

1.1 Purpose

This document describes the new functionality that has been developed for DynaRent for D365 Sales, which is based on Microsoft Dynamics 365 Sales.

It also elaborates on the known issues for this release and it provides information about the underlying structure of the application.

This document is primarily meant for product- and implementation consultants familiar with the concepts of DynaRent and DynaRent for D365 Sales.

This document explains the content of the delivery package to consultants of To-Increase partners.

1.2 Compatibility

In some cases, an update of the DynaRent for D365 Sales requires an update of the DynaRent version of the linked Microsoft Dynamics 365 Finance and Operations instance in order to be fully compatible. The following table lists such dependencies.

Release DynaRent for D365 Sales	Minimum required DynaRent version	Minimum required D365 F&O version
10.0.26.42	10.0.26.42	10.0.26

The DynaRent for D365 Sales continues to work on older versions and can be implemented on older DynaRent versions, however this will not support the full capabilities of DynaRent for D365 Sales.

1.3 Setting focus areas

Below mentioned setup needs attention.

1.3.1 Sales and marketing parameters

During implementation the Sales and marketing parameters opportunities should be never set as "Prompt" as this will cause an error in relation with DynaRent for D365 Sales.

When set to "Prompt" the following error will occur: "Write failed for entity CDS sales quotation header with unknown exception - BOX API can't be used from non-interactive sessions."

1.4 Deliverables

With this release we deliver the following:

1. Release Notes DynaRent for D365 Sales 10.0.26.42 (June 2022)
2. DynaRent for D365 Sales Deployer 10.0.26.42 zip file
3. DynaRent for D365 Sales Prerequisites 10.0.26.42
4. DynaRent for D365 Sales Installation Guide 10.0.26.42
5. DynaRent for D365 Sales Setup Data Integrator 10.0.26.42
6. DynaRent for D365 Sales Data Integrator FO - CE Mappings 10.0.26.42
7. DynaRent for D365 Sales Dual Write FO - CE Mappings 10.0.26.42
8. DynaRent for D365 Sales Approval Flow 10.0.26.42

2 Functionality

This chapter briefly touches upon any core features for DynaRent for D365 Sales.

Further details can be found on To-Increase F&O Docs (to-increase.com) shipped along with this release.

This chapter also describes any discontinued features and the reasoning behind the discontinuation.

NOTE: At the time of writing these release notes, our Online Help regarding the DynaRent for D365 Sales was still Work In Progress, our site To-Increase F&O Docs (to-increase.com) will be updated with the relevant information as soon as possible.

Microsoft is continuously adding new features in the application directly and via Feature Management. Sometimes these are public preview and will be made generally available in future releases, in other cases, they are already general available, and you have the choice to activate them.

Currently, we are not testing compatibility with all new features or combinations.

Once a feature is enabled at the customer environment and in case of any issues or questions related to new standard features and our solutions, kindly contact us via To-Increase support.

2.1 Core & New Functionality

Core Functionality is described on To-Increase F&O Docs (to-increase.com).

Feature	ID	Description
Invoice Data Integration	132133	Invoice Data Integration is finalized for non-project invoices
Approval Flow	138647	A Power Automate Cloud Flow can be triggered from DynaRent F&O when a Quotation has been made. The trigger(s) can be set on Gross Amount and/or in combination with Discount% on header level. It is also possible to add a hierarchical Flow based on different Gross Amounts and Discount%. See documentation: DynaRent for D365 Sales Approval Flow 10.0.26.42
Optimization Data Integration	144026	Deletion of Lines in F&O correctly synchronized to D365 Sales. Be aware deletion of Lines is not possible from D365 Sales side
Optimization Data Integration	144035	Due to performance issue changed Dual-Write to Data Integrator
Optimization Data Integration	144036	Resolved synchronization issues

2.2 Discontinued features for this release.

No functional features were discontinued for this release.

2.3 Apps and Offline capabilities

Microsoft has several apps available for mobile usage which also supports DynaRent for D365.

These apps are:

- Dynamics 365 Sales 
- Dynamics for Phones & Dynamics for Tablets 

Microsoft states that the mentioned apps can be used Offline, however DynaRent for D365 does not support Offline capabilities.

3 Post Release Defects Resolutions

This chapter describes the issues that have been solved for this release.

3.1 Post Release Defects Resolutions

Functional area	ID	Description
Sync issue on Lines/Quotes	144136	Synchronisation of Lines was not correctly done after confirmation
Approval Process	144136	Approval Process & calculation not started after confirmation
New Opportunity	144534	Error on Default Shipping Site when create New Opportunity

3.2 Other Resolutions

Functional area	ID	Type*	Description
Invoice	144128	Internal	Invoice could not be opened in F&O
Totals	144387	Internal	Wrong totals synchronized from Standard Quote/Order/Invoice Lines
Address Format	144574	Internal	Work location change was not synchronized to CE
Language on Quote	144615	Internal	Language of Customer not correctly taken over from CE when creating Quote
Sync Reason cancelled/lost to CE	139616	Change	Cancellation/Lost Reason and Description added to CE and synchronized
Revision No revised Quote sync to CE	139618	Change	DNR Revision ID added to CE and synchronized
Invoice	145730	Internal	Invoice Totals not correctly synchronized to CE from F&O
Invoice	145733	Internal	Invoice Status not correctly synchronized to CE from F&O

*Internal: Internally found Pre Release Defect.

*Change: Simple Change Request, not new features, minor enhancements.

4 Known issues

This chapter describes the issues that have been known for this release. It also elaborates on why the issues have not been solved and provides an alternative way on how to cope with them, if any.

4.1 Known issues for this release

The following functional issues have been known for this release.

Functional area	ID	Type*	Description
Payment terms on Quotes	144128	Change	Field Payment in CE not filled with data from field Terms of Payment from F&O as this is not standard integration
Rental Quotation Lines	145831	Known	The Rental Quotation Lines are not synchronizing the first time Data Integrator runs
Project Details	128837	Known	The project id is not being synchronized with CE from F&O if a project id is added after the quote header creation

*Known: Known Defect.

*Change: Change Request.