

DynaRent Customer Portal for DynaRent for Microsoft Dynamics 365 Finance & Operations and Supply Chain Management

Release Notes August 2022 (version 10.0.28.43)

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1 General

1.1 Purpose

This document describes the new functionality that has been developed for DynaRent Customer Portal. It also elaborates on the known issues for this release and it provides information about the underlying structure of the application.

This document is primarily meant for product- and implementation consultants familiar with the concepts of DynaRent and the DynaRent Customer Portal.

This document explains the content of the delivery package to consultants of To-Increase partners.

1.2 Compatibility

In some cases, an update of the DynaRent Customer Portal requires an update of the DynaRent version of the linked Microsoft Dynamics 365 Finance and Operations instance in order to be fully compatible. The following table lists such dependencies.

Release DNR Customer Portal	Minimum required DNR version	Minimum required D365 version
10.0.28.43	10.0.28.43	10.0.28

The DynaRent Customer Portal continues to work on older versions and can be implemented on older DynaRent versions, however this will not support the full capabilities of the DynaRent Customer Portal.

1.3 Available languages

The DynaRent Customer Portal is only available in the English (EN-US) language. Other languages are currently not supported.

For other languages, please contact your Service contact at To Increase.

1.4 Security

Several roles with accompanying duty and attached privileges are shipped along with DynaRent Customer Portal. Not only does this provide a quick start, it also provides a basis for you to implement duties and roles as per your organization's specific requirements.

The security is based on standard Microsoft security measurements on Microsoft Dynamics 365 Finance and Operations, Microsoft Power Apps and Microsoft Dataverse.

1.5 Upgrade from earlier versions

Upgrading to a newer version of the DynaRent Customer Portal application is performed by importing a new solution file into your power platform environment and thereby replacing the necessary components. Regarding the release notes, note that they are incremental. So, if you are upgrading while skipping a few versions, you should read all the relevant in-between release notes.

1.6 Deliverables

With this release we deliver the following:

1. Release Notes April (version 10.0.28.43)
2. DynaRent Customer Portal Installation Guide 10.0.28.43
3. DynaRent Customer Portal User Guide 10.0.28.43
4. DynaRent Customer Portal Data Refresh Guide 10.0.28.43
5. DynaRent Customer Portal Integration keys 10.0.28.43
6. DynaRent Customer Portal Mappings 10.0.28.43
7. CRM Package for DynaRent Customer Portal (version 10.0.28.43)

2 Functionality

This chapter briefly touches upon any core features for DynaRent Customer Portal. Further details can be found on To-Increase Documentation shipped along with this release. This chapter also describes any discontinued features and the reasoning behind the discontinuation.

2.1 Core Functionality

Core Functionality is described on To-Increase Documentation.

It includes functionality allowing DynaRent Customer Portal users to check their rentals, invoices and manage their cases.

Added features in this release:

Functional area	ID	Description
My Rental Orders	134257	Quantity for Bulk added at Line level
My Equipment	134870	Item No. removed as has no value compared to Rental type no.
My Rental Orders	134874	Filter on Project added
My Invoices	134884	Project field added to filter on
Documentation	135004	Data Refresh manual with easier language, however creating an easier process is not possible
UX improvement	140285	Menu is made better clickable
UX improvement	140289	Single click improvements on Lines
UX improvement	140293/140296/ 140300	Enabled edits on all textboxes and distinguish clearly which ones can be edited
UX improvement	140294	Success message added when a Case is submitted
UX improvement	140295	Icons added to buttons as some have and haven't
UX improvement	140301	Benefit modal detail view for Details View set as standard
UX improvement	140825	Serial No search enhanced in My Equipment
Dashboard-My Totals	146557	Amount format on point and comma improved
Logistical Dates	146588	Field Delivery Date changed to Date as rows already define Status (Delivered, Returned,..)
My Equipment	148356	Filtering on Delivery Address City shows cities in alphabetical order
My Rental Orders	148389	Lines are now sorted by Line Creation Sequence Number instead randomly

2.2 Discontinued features for this release.

No functional features were discontinued for this release.

NOTE: Microsoft is continuously adding new features in the application directly and via Feature Management. Sometimes these are public preview and will be made generally available in future releases, in other cases, they are already general available, and you have the choice to activate them.

Currently, we are not testing compatibility with all new features or combinations.

Once a feature is enabled at the customer environment and in case of any issues or questions related to new standard features and our solutions, kindly contact us via To-Increase support.

3 Post Release Defects Resolutions

This chapter describes the issues that have been solved for this release.

3.1 Post Release Defects Resolutions for this release

Functional area	ID	Description
Logistical Dates	146589	Delivery of partial and bulk not populated correctly
Logistical Dates	146590	Quantity of delivered Bulk not correct
Logistical Dates	146616	Logistic information of return bulk item not populated correctly
My Rentals Orders-Details	146625	Discount Percent not populated
Dashboard-My Account Manager	146726	Is populated from field Employee responsible in Contact of Customer

3.2 Other Resolutions

Functional area	ID	Description
Expanded Country/Region (F&SCM)	136344	Functionality supported
Dashboard-Total Costs	137465	One amount was taken twice in calculation
Order Line Status	138203	Status not shown correctly
New Contact	145913	Error when added same contact in other entity
Logistical Dates	146040	Delivery information is not in sync
New Contact e-mails	146930	System sent multiple e-mails instead one
Posting Packing Slip (F&SCM)	145885	Dual-Write errors occurred
AppChecker	148689	Error messages in AppChecker solved

4 Known issues

This chapter describes the issues that have been known for this release. It also elaborates on why the issues have not been solved and provides an alternative way on how to cope with them, if any.

4.1 Known issues for this release

The following functional issues have been known for this release.

Functional area	ID	Description